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Zheng Li Holdings Limited
正力控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8283)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Zheng Li Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Monday, 14 November 2016, for the purpose of, among other matters, considering and approving the unaudited condensed combined financial statements of the Company and its subsidiaries for the nine months ended 30 September 2016 and the publication of the same and considering the recommendation of an interim dividend, if any.

By order of the Board of
Zheng Li Holdings Limited
Kelvin LIM
*Chairman, Chief Executive Officer and
Executive Director*

Hong Kong, 2 November 2016

As at the date of this announcement, the executive Directors are Mr. Kelvin LIM, Mr. CHUA Boon Hou, Mr. LIM Kong Joo, the non-executive Director is Mr. DU Xianjie; and the independent non-executive Directors are Ms. POK Mee Yau, Mr. LIU Ji and Mr. LEUNG Yiu Cho.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.zhengliholdings.com.