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## **Zheng Li Holdings Limited** **正力控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8283)**

### **PROFIT WARNING**

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”, each a “**Director**”) of Zheng Li Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company (“**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group, although the Group recorded a growth in revenue by approximately 26.4% for the period ended 31 March 2018 as compared to the corresponding period in 2017, the Group is expected to record a loss for the three months ended 31 March 2018 as compared to a net profit of S\$86,000 for the corresponding period in 2017. This was mainly attributable to (i) an increase in employee-related expenses including directors’ fee as a result of the appointment of two executive Directors in April 2017 and June 2017, salary increments for existing employees and the increase in headcount for the opening of our new Sin Ming Autocity service centre which commenced operations in September 2017; and (ii) an increase in operating expenses for the Sin Ming Autocity service centre including the depreciation of plant and equipment, rental expenses and professional fees.

As the Company is in the process of finalising its quarterly results of the Group for the three months ended 31 March 2018, the information contained in this announcement is only based on a preliminary assessment by the Board based on the information available to it and the unaudited consolidated management accounts of the Group for the three months ended 31 March 2018 which have not been audited by the Company’s auditor. Further details of the Group’s financial results and performances will be disclosed in the 2018 first quarterly result announcement of the Company which is expected to be announced on 14 May 2018.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board of  
**Zheng Li Holdings Limited**  
**Kelvin LIM**  
*Co-Chairman, Chief Executive Officer and  
Executive Director*

Hong Kong, 7 May 2018

*As at the date of this announcement, the executive Directors are Mr. Kelvin LIM, Mr. WANG Jingan, Mr. CHUA Boon Hou and Mr. SO Zelong, the non-executive Directors are Mr. DU Xianjie and Mr. WU Tangqing; and the independent non-executive Directors are Ms. POK Mee Yau, Mr. LIU Ji and Mr. LEUNG Yiu Cho.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at [www.zhengliholdings.com](http://www.zhengliholdings.com).*